

December 2nd, 2013

Mark Ayranto, Executive Vice President StrataGold Corporation 584 Bentall #4 1055 Dunsmuir Street Vancouver, BC V7X 1K8

Dear Mr. Ayranto,

Re: Quartz Mining License QML-0011 - Environmental Protection Plans and Audit Implementation

Pursuant to Section 10.2 of the Quartz Mining License QML-0011 (the "License") for Eagle Gold Mine, unless otherwise indicated in writing by the Director, the Licensee must implement the environmental protection plans as of the date each plan becomes an approved plan. Pursuant to Section 12.1 of the License, the licensee must carry out an environmental audit, to be undertaken by a third-party contractor acceptable to the Director, no later than September 30th in every second year from the effective date.

A request by the Licensee to extend the implementation date of the environmental protection plan and the environmental audit to the commencement of the Undertaking, defined as the start of construction activities, was received electronically in my office on November 21st, 2013. This request was submitted in the form of a letter from Mark Ayranto, Executive Director to Robert Holmes, Director, entitled "Quartz Mining Licence QML-0011 – Environmental Protection Plan and Audit Implementation".

Environmental Protection Plan

The November 21st letter indicated that the Environmental Protection Plans while approved have not yet been implemented because the undertaking has not commenced. StrataGold requests that these plans be implemented after the start of construction activities.

After reviewing your request and provided rationale, I wish to advise that your request is hereby accepted. In my view, the Environmental Protection Plans are designed to address mine conditions after the start of construction and not before. Therefore:

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the Environmental Protection Plans must be implemented on the date provided in the notice to the Director for the commencement of the Undertaking. Pursuant to Section 3.2 of the License, the Licensee must provide written notice to the Director of the date it intends on commencing the Undertaking. The notice must be provided no less than thirty days prior to commencing production and development.

Environmental Audit

The License requires that an environmental audit must be carried out no later than September 30th in every second year from the effective date of the License. The November 21st letter indicated that StrataGold is requesting direction from our office on the timing and scope of the environmental audit, either in the form of an amendment to the License or a letter of direction.

As written, the License therefore requires the first environmental audit to be completed at the latest by September 30th, 2015. At this time, the exact start date for the Undertaking is unknown as well as how much work will be completed by the fall of 2015. Therefore, in my view, an amendment to the License is not necessary. Instead, the Licensee may wish to consider a request for extension of the time limit for completion of the audit, pursuant to section 4.0 of the License, closer to the License completion date requirement. As required in the License, the request has to be made no less than five days before the expiry of the time limit in question. The environmental audit scope must comply with Section 12.0 of the License. If changes are required, the Director will provide any other requirement in writing.

You are reminded that all reporting requirements, including the annual report and the annual physical inspection report are still in effect.

Please do not hesitate to contact me at (867) 667-3126 if you have any questions or wish to discuss.

Sincerely,

Robert Holmes

Director, Mineral Resources

cc: Todd Goodsell, Environmental Manager

Chief Ed Champion, First Nation of Na-cho Nyak Dun

William Leary, Natural Resources Officer, Mayo

Jon Bowen, Director, Water Resources