



Energy, Mines and Resources
Box 2703, Whitehorse, Yukon Y1A 2C6

August 15th, 2017

Mark Ayranto, Executive Vice President
StrataGold Corp.
910-1050 West Pender Street
Vancouver, BC V6E 3S7

Dear Mr. Ayranto,

Re: Eagle Gold Mine, Construction Activities

StrataGold Corporation (SGC) received Quartz Mining License QML-0011 (the "License") for the Eagle Gold Mine on March 24th 2015. This License was supported by a series of construction, operation and environmental plans that provided the conditions under which SGC was required to construct and operate the Eagle Gold Mine.

On June 22, 2017, StrataGold Corporation sent a letter outlining the intention to begin construction of the Eagle Gold Mine (the "Mine") in August 2017. In this letter, SGC provided notification that the project has undergone design changes that required plans approved pursuant to Schedule C of Quartz Mining License QML-0011 to be amended prior to undertaking construction activities.

Pursuant to Section 3.2 of the License, SGC submitted notice to commence construction of the Mine. This notice was received in my office on July 14, 2017 and describes the Stage 1 and Stage 2 construction activities SGC plans to undertake in 2017 and 2018.

Pursuant to Section 6.2 of the License, and in support of the construction notification, SGC has submitted, for review and approval, the following amendments to plans currently approved in Schedule C of the License:

August 15, 2017

Mr. Ayranto

- Road Construction Plan
- Environmental Monitoring, Surveillance and Adaptive Management Plan
- Spill Response Plan
- Traffic Management Plan
- Solid Waste and Hazardous Materials Management Plan
- Frozen Materials Management Plan
- Dust Control Plan
- Explosives Management Plan
- Water Management Plan
- Heap Leach Facility Foundation Improvement Plan
- Heritage Resource Protection Plan
- Wildlife Protection Plan
- Emergency Response Plan
- Mine Development Operations and Material Management Plan
- Waste Rock and Overburden Facility Management Plan

My office forwarded the construction notice and supporting plans to the First Nation of Na-Cho Nyäk Dun (FNNND) and Yukon Government (YG) departments for review. I have considered these documents, together with comments from YG departments and FNNND.

Plan Amendments

After review and consideration, I have determined the following plans are approved subject to the conditions listed in Schedule C; which has been updated to reflect this approval and is attached to this letter. This amended Schedule C replaces all earlier versions.

- Emergency response plan
- Explosives management plan
- Road construction plan
- Solid waste and hazardous materials management plan
- Spill response plan
- Wildlife protection plan
- Dust control plan
- Heritage resource protection plan
- Traffic management plan

The remaining amendments to plans are not approved at this time. Those plans and all other currently approved plans listed in Schedule C remain in effect until such time as any submitted plan amendments are approved by my office. In order for the full scope of design changes (as I understand them) to be authorized, I am of the view that additional amendments to plans, including (but possibly not limited to) a “Heap Leach and Processing Facilities Construction and Operations Plan”, and a “Reclamation and Closure Plan”, are required to be submitted by SGC for review and approval. I understand that these plans will be submitted by SGC in late September.

August 15, 2017

Mr. Ayranto

In reviewing and approving the submitted plans, neither I nor the Yukon Government make any representations or warranties as to the sufficiency or adequacy of the plans or designs in the plans. Further, you are reminded that the approval of the Director pertains only to the Director's responsibilities under the *Quartz Mining Act* and that for greater certainty, nothing in this approval limits the applicable federal or territorial laws, including the *Occupational Health and Safety Act* and related regulations.

Please do not hesitate to contact me at (867) 667-3126 if you have any questions or wish to discuss.

Sincerely,



Robert Holmes
Director, Mineral Resources

cc: Chief Simon Mervyn, First Nation of Na-cho Nyak Dun
Paul Christman, Chief Mine Engineer
Robert Savard, Chief Mining Inspector
Russell McDiarmid, Natural Resources Officer
Neil Salvin, Manager, Yukon Water Board Secretariat
Heather Jirousek, Director, Water Resources