



Energy, Mines and Resources
PO Box 2703, Whitehorse, Yukon Y1A 2C6

April 17th, 2018

Mr. Mark Ayranto
Executive Vice President
StrataGold Corporation
Suite 1000, 1050 West Pender Street
Vancouver, British Columbia V6E 3S7
Sent by email and post

Dear Mr. Ayranto,

Re: Approval of Plans – Eagle Gold Mine, Yukon

Pursuant to Section 6.1 and 6.2 of Quartz Mining License QML-0011, (the "License") for the Eagle Gold Mine, StrataGold Corporation ("SGC"), submitted the following plans to the Director for review and approval:

1. *Heap Leach Process and Facilities Plan, Version 2017-01 dated December 2017;*
2. *Mine Development, Operations and Material Management Plan, Version 2017-01 dated July 2017;*
3. *Waste Rock and Overburden Facility Management Plan, Version 2017-01 dated June 2017;*
4. *Construction and Operations Water Management Plan, Version 2017-01 dated July 2017; and*
5. *Environmental Monitoring, Surveillance and Adaptive Management Plan, Version 2018-01 dated February 2018;*

By way of this letter, I approve the plans subject to the conditions listed in Schedule C of the License. Schedule C is amended to reflect this approval. A consolidated version of the License, with the amended Schedule C, is attached to this letter.

I wish to make the following points with respect to the approval and on changes to the license:

1. The approval of the Director pertains only to the Director's responsibilities under the *Quartz Mining Act* and for greater certainty nothing in this approval should be construed as an approval of the work under any other statute or license, nor limits the application of federal or territorial laws, including the *Waters Act* or the *Occupational Health and Safety Act* and related regulations.

2. Part III Section 9.8 of the License is amended for the total tonnes of ore on the heap leach facility during the term of the License. The amount of ore that can be placed on the pad is reduced from 92 million tonnes to 77 million tonnes to reflect SGC's design changes to the Heap Leach Facility at full build-out as per the *Mine Development, Operations and Material Management Plan, Version 2017-01 ("MDOMMP")*. For greater certainty, 25 million tonnes of ore can be placed on the pad in Phase 1 of the Heap Leach Facility as per the MDOMMP. Detailed designs and updated plans must be submitted for review and approval for Phase 2 to place more than 25 million tonnes of ore on the pad.
3. Part VI Section 13.2 and 13.6 of the License is amended for consistent language. The term "engineered facilities" is replaced with "engineered structures".
4. Schedule A is amended to include all of SGC's mineral claims that overlap the Eagle Gold Mine footprint.
5. Other changes throughout the License include punctuation corrections and redundant references removed. A redline copy of the license showing all changes can be provided to SGC on request.
6. Part III Section 9.2 of the License requires SGC to submit detailed designs of engineered structures to the Director at least thirty (30) days prior to commencing any construction. Engineered structures including:
 - a. crushing facilities;
 - b. processing facilities;
 - c. haul roads;
 - d. waste rock storage areas; and
 - e. open pit;

form part of the approved plans listed above. I encourage SGC to submit the detailed designs as soon as possible, as the review of the designs will involve other Yukon government departments and may take longer than thirty (30) days.

7. The *Environmental Monitoring, Surveillance and Adaptive Management Plan, Version 2018-01* is approved for the construction and development phase of the Eagle Gold Mine only. Specific direction on the plan requirements for the operation and production phase will be provided to SGC by separate letter. Schedule C Part 2 Section 2.1 of the License requires SGC to submit an updated plan for review and approval ninety (90) days prior to loading ore on the heap.

Please do not hesitate to contact me at (867) 667-3126 if you have any questions or wish to discuss.

Sincerely,



Robert Holmes.
Director, Mineral Resources Branch

cc: Chief Simon Mervyn, First Nation of Na-cho Nyäk Dun
Paul Christman, Chief Mine Engineer, Mineral Resources Branch
Sevn Bohnet, Senior Natural Resources Officer, Compliance, Monitoring and Inspections Branch
Heather Jirousek, Director, Water Resources Branch
Roger Lockwood, Director, Yukon Water Board Secretariat
Hugh Coyle, Lands and Permitting Manager, StrataGold Corporation

enc: Quartz Mining License QML-0011 Consolidated to April 17th, 2018