



Energy, Mines and Resources
Box 2703, Whitehorse, Yukon Y1A 2C6

February 16th, 2018

Mark Ayranto
Executive Vice President
StrataGold Corp.
910-1050 West Pender Street
Vancouver, British Columbia V6E 3S7

Dear Mr. Ayranto,

Re: Amendment to Eagle Gold Project Quartz Mining Licence QML-0011

On February 9th, 2018, StrataGold Corp ("SGC") sent a letter to my office that provided an update on the Eagle Gold Project (the "Project") and that indicated the resumption of construction activities at the site will be deferred until sometime in March 2018. On February 16th, 2018, SGC sent another letter to my office that requested the following amendment to the definition of "temporary closure" in Part 1 – General Provisions, Section 1.1 of the Quartz Mining Licence QML-0011 (the "Licence") issued to SGC:

"temporary closure" means the closure of the Undertaking as evidenced by the cessation of development and production authorized by this Licence for a period longer than two (2) consecutive months, unless a longer period is identified in writing by the Director

After review and consideration, I have determined that this amendment to the Licence can be granted and is approved. A copy of the amended Licence will be sent to you by separate letter early next week. Subsequent to this amendment, I have determined that for this instance only, the date for the trigger of temporary closure is extended to April 1st, 2018. Furthermore, pursuant to Section 10.4 and 10.5 of the Licence, if construction activities are not resumed on or before April 1st, 2018, the project will be declared to be in temporary closure and SGC must implement the currently approved reclamation and closure plan as it relates to temporary closure. Further, please note that the approval of the Director for this extension pertains only to the Director's responsibilities under the *Quartz Mining Act*.

Should you have any questions or require clarification, do not hesitate to contact me directly.

Sincerely,

A handwritten signature in blue ink, appearing to read "Robert Holmes".

Robert Holmes
Director, Mineral Resources Branch

February 2018

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cc: Hugh Coyle, Land and Permitting Manager, Victoria Gold Corp
Paul Christman, Chief Mine Engineer, Mineral Resources Branch
Sevn Bohnet, Senior Natural Resource Officer, Compliance Monitoring and Inspections Branch
Russell McDiarmid, Senior Natural Resource Officer, Compliance Monitoring and Inspections Branch